



Imperial Oil

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RECEIVED
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April 7, 2014

Sheri Young
Secretary of the Board
National Energy Board
444 Seventh Avenue SW
Calgary, Alberta
T2P 0X8

Dear Ms. Young

Re: Imperial Oil Resources Ventures Limited (IORVL) Beaufort Sea Exploration Joint Venture Drilling Program

I am hereby responding to your letter of April 3, 2014 (File OF-EP-Gen-PA-1017 03) to Ms. Sherry Becker in which you requested an update to Imperial's timing for intended filing of our Beaufort Drilling Operations Authorization (OA) application to the National Energy Board (NEB), and the Environmental Impact Statement (EIS) to the Environmental Impact Review Board (EIRB) and the NEB.

Imperial is about to submit a letter to the NEB formally requesting an advance ruling on Same Season Relief Well (SSRW) equivalency. This is a key issue that requires resolution before completing the Beaufort drilling program definition in the EIS and OA submissions.

Yours Sincerely,

Rob Young
Exploration Manager
Imperial Oil Resources

cc.: Mr. Eli Nasogaluak, Environmental Assessment Coordinator, EIRB