

Imperial Oil Resources
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January 15, 2014

Jon Pierce
Environmental Impact Review Board
PO Box 2120
Inuvik, NWT X0E 0T0

Attention: Jon Pierce, Environmental Impact Review Board Chair

Re: EIRB Letter Dated December 23, 2013

Imperial Oil Resources (Imperial) appreciates the letter received from the Environmental Impact Review Board (EIRB) following the referral by the Environmental Impact Screening Committee (EISC). We look forward the EIRB's expeditious review of the Beaufort Sea Exploration Joint Venture Drilling Program. We also are very interested in seeing the details of coordination between the National Energy Board (NEB) and the EIRB to minimize or eliminate duplication in the two review processes, which will reinforce the federal government's commitment to "one project, one review."

Imperial would like to meet with the EIRB within the near term to discuss the concerns expressed in your letter, including project scope level of detail, management plans and oil spill response. Imperial currently plans to address these concerns, and all other requirements as outlined in the forthcoming EIRB EIS Terms of Reference, in our submission of the EIS. This will allow the information to undergo a complete review as per the IFA, and CEAA 2012, should there be coordination established with the NEB. Should a meeting between the EIRB and Imperial be unachievable at this time, we wish to express our goal of establishing a close working relationship with the EIRB and welcome any other opportunities to do so.

To arrange a meeting or discuss further, please contact Jaimee Evans, Beaufort Exploration Regulatory Lead at (403) 232-5256, or the undersigned, at (403) 237-2615. Thank you for your consideration of our comments.

Sincerely,

A handwritten signature in blue ink, appearing to read "Sherry Becker". The signature is fluid and cursive, with the first name "Sherry" written in a larger, more prominent script than the last name "Becker".

Sherry Becker
Beaufort/East Coast Opportunity Manager, Exploration
Imperial Oil Resources Ventures Limited

Cc: John Ondrack, Chair, Environmental Impact Screen Committee